Abstract: This case study explores the dimensions of how the Swiss government—in particular, the Swiss Federal Communications Commission (ComCom) and the Swiss Federal Office of Communications (OFCOM)—used a multistakeholder process to organize private sector firms to begin deploying in a coordinated fashion a fiber optic network connected to every home in Switzerland. Although fiber optic connections were available in some areas of Switzerland, telecommunications and cable companies in many regions of the country had not yet upgraded older network infrastructure to fiber or connected it to homes. The large capital investments required, competing interests among stakeholders, and the lack of coordinated efforts to serve common interests were all contributing factors to slow deployment. The Swiss government was eager to see the national infrastructure upgraded, but lacked the formal authority to regulate the fiber optic networks under its communications laws. In lieu of regulation, the Swiss government convened a series of voluntary roundtable meetings between 2008-2012 to achieve a consensus-based solution. The Roundtables, and related technical working groups, attempted to bring together the critical stakeholders and surface the key issues that needed to be resolved. Using Swiss public records, reports, and personal accounts of those directly involved, this case study examines the roles and approaches used in the fiber to the home (FTTH) Roundtables and evaluates the process used as a model of ad hoc, problem solving and distributed governance.
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I. Introduction
In 2008, Switzerland faced a difficult question. High-speed Internet technologies were quickly evolving, but few homes had access to next-generation fiber optic technologies and Switzerland’s fiber penetration rate was falling behind that of other countries. At the heart of the issue was how to deploy “fiber to the home” (FTTH)—the last portion of fiber optic cabling necessary to connect homes and buildings to the existing fiber optic network infrastructure. FTTH connections would offer substantial improvement in speed and capacity, paving the way for new, innovative web services in the future. Few regions in Switzerland had FTTH, and deploying it would be a costly investment for private-sector companies, which owned and operated the existing older-generation copper wire connections and had already invested in new technologies that would provide incremental speed improvements over the existing infrastructure. A number of stakeholders at all levels, including established incumbents, new market entrants, property owners, and others, were also interested in how FTTH deployment was to proceed.

Coordination in Switzerland, however, was complicated by the fact that no government agency had the regulatory authority to compel stakeholders to cooperate or to mandate that they invest in FTTH. Despite that lack of formal authority, it seems that a mix of soft-power and skilled facilitation was able to elicit cooperation among this diverse array of stakeholders and ultimately enable the expansion of FTTH in Switzerland. The effort was led by the Swiss Communications Commission (ComCom), which convened a series ad hoc, distributed, multistakeholder Roundtables over a period of several years. The goal, from the government’s perspective, was to convince stakeholders to make the necessary investments, identify and address issues among and between the stakeholders, and to set the stage for an organized deployment of FTTH in a manner that would maximize its economic benefit while minimizing its disruptive effects.

Using public records, written accounts, and interviews with those directly involved, this case study explores the ways in which these Roundtables operated and identifies some of factors that enabled the roundtables to achieve consensus among its participants in the absence of formal regulatory enforcement authority.

II. Background
The events that unfolded in the years prior to the Roundtables are useful for understanding the interests of and challenges facing many of the stakeholders. These years are characterized by shifting power structures within the Swiss high-speed internet industry, new market entrants, changes in technology, regulation or lack thereof, and a desire by government actors for Switzerland to lead in penetration and service.

Switzerland’s telecommunications market is dominated by Swisscom, a partially state-owned entity that holds a dominant market position in many telecommunications services in

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1 Due to the small number of people involved in the roundtables, and our small sample of interviewees, we have elected to keep their identities and specific roles private.
Switzerland. Although other telecommunications companies are available in the market, they are not significant competitors in several service categories.

Swisscom had little incentive to make the expensive infrastructure investment required to support fiber to the home because of this lack of competitive pressure as well as uncertainty regarding the immediate demand for increased bandwidth. As one of our interviewees explained, the traditional model of telecommunication infrastructure improvement reinvests profits from services into incremental growth of the existing network infrastructure; because consumer demand tends to grow slowly, so too does the investment. One interviewee explained that Swisscom was making investments in fiber optics for large businesses, office blocks, and long-distance communication. Additionally, Swisscom deployed fiber optic cables to neighborhoods, reaching as far as street cabinets. But bringing cables “the last mile” into individual homes would have been a difficult and expensive undertaking. Swisscom seemed content to simply pursue the steady technical improvement of their copper-wire based legacy technology.

However, beginning in 2007, the market was disrupted by three changes that spurred a rapid growth of FTTH in Switzerland. These disruptions were: (1) legislation opening up access to Swisscom’s infrastructure, (2) the entry of the utility companies into the market, and (3) the cable providers adopting the DOCSIS 3.0 standard. Together these changes created an environment where the Roundtables became necessary.

The first of these changes was implementation of the revised Law on Telecommunications, which required Swisscom to offer competitors access to its last-mile infrastructure at competitive rates. The second, and perhaps most significant, market change was the entry of the utility companies into the telecommunications market. The utilities were motivated by the need to invest their substantial financial resources and to create a high-quality communications network that could manage “smart meters” located in customer homes. Additionally, the utilities already owned a series of conduits into homes—water lines, electrical wiring, gas lines, and sewers—and had space in those conduits for fiber cabling. The third disruption in 2007 occurred when cable providers began to adopt the DOCSIS 3.0 standard, which allowed cable providers to offer “next generation access” services on par with that of the xDSL standards.

Because of these new threats to its market share, Swisscom found itself in a bind: invest in new, faster technologies or risk losing customers. As one interviewee described, Swisscom was suddenly facing pressure on multiple sides; both the cable providers and utilities could leverage their existing infrastructure to provide faster broadband than Swisscom was offering. Swisscom responded by announcing a rollout of FTTH in parallel to that of the utilities, meaning now multiple stakeholders were poised to begin parallel and uncoordinated massive construction projects across the country.

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2 Yochai Benkler, “Next Generation Connectivity: A review of broadband Internet transitions and policy from around the world,” Berkman Center for Internet & Society at Harvard University, (February 2010), pp. 317, 324.
5 “Financing the Roll-Out of Broadband Networks,” p. 4.
III. FTTH Roundtables: Improving Coordination Among Stakeholders

With Swisscom, the utilities, and the cable companies suddenly engaging in competition and costly infrastructure construction projects, the risk for disruption was high. One interviewee described how if the parties operated in an uncoordinated fashion, roads would be torn up, put back, and then torn up again, affecting residents and businesses alike. Similarly, landlords would have to negotiate multiple agreements for access to the premises and installations of fiber hardware. Moreover, as one interviewee described, Swisscom’s demand for exclusive rights to the homes in which they built fiber meant that cable providers risked being shut out. Accordingly, Switzerland faced a complex and unpredictable regulatory and business environment.

A. Why ComCom?

To address this problem, ComCom announced it was convening an ad hoc series of Roundtable meetings to encourage cooperation among the various stakeholders. In addition to concerns about the disruption, described above, one interviewee said that ComCom believed that left to their own devices, the private sector acting in a regulatory vacuum would roll out FTTH in a slow, uneven, and sub-optimal manner. The concern was that competition and a lack of communication amongst all stakeholders would mean poor organization, delays, and a failure to distribute FTTH evenly across Switzerland. An uneven distribution of FTTH could mean that some regions would be underserved. Additionally ComCom was concerned that absent regulation FTTH would be deployed with incompatible technologies, which would lock customers into particular companies and create de facto monopolies. ComCom believed coordination would be necessary to ensure the fiber rollout occurred as quickly and efficiently as possible, while maintaining competition in the marketplace.

At first glance ComCom was ill equipped to deliver such coordination among the stakeholders. Although ComCom had primary responsibility for overseeing the communications market in general, it lacked regulatory authority over FTTH. The Swiss Telecommunications Act did not specify that ComCom had the power to regulate fiber optic networks. This meant that ComCom could not formally compel the stakeholders to join the Roundtables and could not enforce any decisions that emerged from it. Consequently, ComCom’s role was, in the literal sense, limited to that of a facilitator, not a regulator. However despite its limited regulatory power over fiber optic networks, ComCom was competent in the area of telecommunications policy, and was perceived by at least some participants as having legitimate authority over the field.

Other regulators with potential levers of control kept a watchful eye on developments from a background vantage during ComCom’s facilitation. While no specific threats appear to have been made, the Roundtables formed under the looming possibility of regulatory action, which undoubtedly influenced the willingness of stakeholders to participate in the Roundtables. Indeed, one of our interviewees noted that one reason why Swisscom participated in the Roundtables was

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7 It is important to note that not all interviewees viewed ComCom’s role so charitably. One individual suggested that ComCom was primarily interested in keeping itself relevant in the FTTH telecom space despite a lack of legal authority.
to avoid regulatory scrutiny. The Competition Commission (ComCo) appears to have played an important role in this regard. As Switzerland’s antitrust regulator, ComCo is responsible for “monitoring dominant companies for signs of anti-competitive conduct,”\(^8\) which it enforces through civil fines. Just one year before the Roundtables were convened, ComCo fined Swisscom Mobile CHF 333 million, approximately USD 372.3 million.\(^9\) ComCo also reviewed the 2010 and 2011 agreements between Swisscom and the utilities that emerged from the Roundtables.\(^10\)

**B. Beginning the Roundtables**

In 2008, when ComCom convened the first of the Roundtables, it first had to decide who to include in the process. According to one interviewee, ComCom needed to balance between having sufficient perspectives and voices at the table so that outcomes would be perceived as legitimate, and not having so many voices that consensus would be impossible. The list of participants is not public, but in public statements ComCom and OFCOM asserted that “all the players in the industry (telecommunications companies, electricity providers, cable operators and landlords) joined the effort to define the framework conditions which will allow coordinated development of the optical fiber network.”\(^11\)

Because there were no existing structures to handle coordinating FTTH deployment, and no government agencies with direct regulatory authority over the matter, the Roundtables presented both an opportunity and challenge. The opportunity was in designing a set of ad hoc structures that could directly address specific needs of the FTTH stakeholders. The challenge was in designing the structures so that they would be considered legitimate. ComCom decided to adopt a tiered approach that would separate the high-level policy and strategic questions from the more technical questions. Under this structure, the main Roundtables were limited to CEO-level representatives. The CEO-level group was chaired by the ComCom President Marc Furrer and addressed the policy and strategic questions. Simultaneously, OFCOM organized a set of complementary working groups that focused on technical matters of a few varieties. For instance, technical working groups addressed interconnection standards, while legal working groups addressed contracting and regulatory technicalities. According to one interviewee, this two-tiered structure allowed technical issues to be resolved quickly, while higher-level participants could negotiate the more political strategy issues.

Given the selection process and the stakes, the barriers for both entry and exit were fairly high. Not only were the participants to the Roundtable handpicked, but also the main meetings required the attendance of the CEO of the invited company or organization. As one interviewee described, companies were not allowed to send delegates or others in place of the CEO; if the CEO was sick, they couldn’t participate at that particular meeting. Barriers to exit were similarly high. Once a stakeholder accepted an invitation to join the Roundtables, walking away from the negotiations could be perceived as non-cooperative among the relatively small set of players.

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\(^8\) Swiss Competition Commission (ComCo), http://www.weko.admin.ch/index.html?lang=en&.


\(^10\) “Financing the Roll-Out of Broadband Networks,” p. 5.

involved in the FTTH deployment. Moreover, walking away from the table would have meant losing a voice in a process in which large financial interests were at stake.

According to one interviewee, statements about “all the players” participating may be a bit misleading. Instead, ComCom carefully selected the participants, inviting only the largest actors in the market and those who had already begun making FTTH investments. This excluded a large number of potential stakeholders, including all industry associations and advocacy groups, who were upset that they were left out. Every stakeholder that ComCom invited to the Roundtables accepted; one interviewee speculated that the high acceptance rate was in part because an invitation to join a select group of powerbrokers was viewed as prestigious. Ultimately, only about 16 or 17 individuals attended each meeting of the Roundtables.

Although many potential stakeholders were not invited to participate directly, ComCom took steps to try to represent their views within the meetings. For example, according to one interviewee, several groups were invited to presentations at meetings in order to ensure that their perspectives or interests would be raised. Additionally, ComCom conducted extensive bilateral, backchannel conversations with all stakeholders, both those participating and not participating in the Roundtables. According to one interviewee, ComCom used the backchannel conversations so that it could identify the concerns of those not present and ensure that the key issues were acknowledged and addressed during each meeting. ComCom also conducted backchannel discussions with those participating to take stock of priorities and issues, and to determine the feasibility of proposed solutions.

<table>
<thead>
<tr>
<th>Motivating Interests</th>
<th>ComCom</th>
<th>Swisscom</th>
<th>Cable providers</th>
<th>Utilities</th>
</tr>
</thead>
<tbody>
<tr>
<td>Foster a competitive marketplace</td>
<td>Avoid antitrust and other regulations</td>
<td>Ensure continued access to the infrastructure within homes and buildings</td>
<td>Maximize return on investment in infrastructure</td>
<td></td>
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<tr>
<td>Ensure technological standards allow consumers to easily switch providers</td>
<td>Gain sufficient exclusivity to recoup investment in infrastructure</td>
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<tr>
<td>Project relevance and influence into a new field</td>
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*Figure 1: Motivations for Roundtable Stakeholders*

**IV. Roundtables in Action**

The Roundtables met nine times between 2008 and 2012. Despite the significant monetary value of the FTTH deployment, the Roundtables themselves were a relatively minor investment of resources. The meetings were held in Solothurn, a small town north of ComCom’s headquarters in Bern, in an old mansion. According to an interviewee, this location was picked because it was
far enough away from the participants’ offices that they would be likely to stay for the entirety of each meeting instead of departing early to attend other meetings.

ComCom proposed the agenda for each Roundtable meeting. Approximately five days in advance of each meeting, ComCom would distribute an agenda and solicit feedback from the participants. According to one interviewee, the agenda was fairly straightforward in the sense that there was consensus on the issues to be discussed and the order in which they needed to be addressed. Any additions or alterations to the agenda were generally adopted by consensus as needed.

A. Defining the Mission
According to one of our interviewees, the stated mission of the Roundtables was to define the framework conditions that would allow coordinated development of the optical fiber network, and in particular resolving the terms of use upon which data would flow through fiber optic cables into the home. However, other key issues covered included the standardization of installations, coordinated network construction, and customers’ rights to carrier selection. The largest point of contention related to open access versus exclusivity. The utility companies largely wanted to adopt an open access model, where they would rent the fiber infrastructure to any service provider, leaving the consumer with equal choice among competitors. In contrast, Swisscom did not want to open up to competitors the fiber it was deploying, as it was forced to do in years prior with copper wire in the local loop unbundling legislation. Thus, Swisscom sought some degree of exclusivity for their services, to ensure that they could justify the substantive investments in infrastructure. Finally, the cable operators generally sought to maintain access to residences and not be shut out by exclusivity agreements between the owners of the fiber and the landlords or homeowners.

The Roundtables served as a means for balancing these competing interests. In a broader perspective, the Roundtables also served as a discussion platform for industry and regulators. It is important to note that the Roundtables were occurring in parallel with FTTH rollout and the signing of cooperation agreements between the stakeholders. Accordingly, the Roundtables were not a hurdle that the stakeholders had to clear, but a dialogue that could speed up the process, reduce friction, and ultimately generate better outcomes for both customers and providers.

B. Establishing guidelines
There were only two rules governing the operation of the Roundtables. One of those rules, already addressed, was that only one person was permitted around the table from each participating organization, and that person must hold a CEO-level position. Any accompanying staff were instructed to wait outside of the room during the meetings. The second rule, according to interviewees, was that none of the participants would talk to the media concerning the content

13 See “Next Generation Connectivity,” p. 206 (describing the Openaxs coalition “committed to the concept of open access and with the goal to promote fiber-optic networks in general and FTTH in particular based on the principles of fair competition and consumer choice.”).
of the discussions; instead, ComCom would act as sole representative of the Roundtables to the public.

In theory both of these rules were in place to enable a free and open discussion, and create an environment where consensus and compromise was possible, without participants needing to seek approval from superiors. Attempting to reach consensus on the coordination FTTH deployment would require the participants to disclose information about their corporate strategy, and accordingly it was believed that a closed-door discussion would best facilitate reaching an outcome. Although using closed-door meetings may have facilitated a more open discussion, according to at least one participant, it came at the cost of perceived legitimacy for those stakeholders who believed their views were not adequately represented within the discussions.

C. Decision Making and Outcomes
Consensus was a key aspect of the Roundtables both by design and out of necessity. According to one interviewee, ComCom’s lack of regulatory authority was, ultimately, a benefit. Because there was no actor that could enforce the decisions of the Roundtables, any outcomes would need the support of all of the participants in order to be successful. Today, Switzerland has deployed FTTH far faster than many other European countries, in part because while other countries have relied upon regulation to force FTTH build-out, Switzerland’s rollout was done with the support of all key stakeholders.

Although consensus was important, not all of the Roundtable participants shared equally in every decision. For example an interviewee noted that when the Roundtables addressed the issue of cost sharing, Swisscom and the utilities were the primary parties to the decision, with the cable companies playing a more minor role because they were not building FTTH infrastructure. Our interviewees did note that every participant participated in good faith, even when disappointed with a particular outcome. Thus, the Roundtables made decisions using consensus, but not every issue required the full support or involvement of every party.

D. Defining Success
ComCom’s public statements assert that the Roundtables were successful in achieving its stated mission and goals, though our interviews indicated some skepticism. In its press releases, ComCom claimed the following successes:

- The network architecture was created in a coordinated manner, encouraging competition without duplication.
- Uniform technical standards were established, including the four-fiber model proposed by Swisscom.
- A model contract was made available for property owners and networks operators governing legal and financial aspects of FTTH installation.

The four-fiber model that the parties adopted was particularly significant as a mechanism for reconciling the stakeholders’ divergent objectives of open access (the utility companies) and exclusivity (Swisscom). Under this model, multiple lines of fiber would be deployed to each home, with the costs and uses shared between the participants. For instance, if Swisscom built

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FTTH in a city, with investment from the local utility, Swisscom would own all four fibers and get exclusive access to one or two fibers, the utility would have an indefeasible right to use a fiber, and the remaining fiber could be rented wholesale to other competitors. Thus, Swisscom had exclusive right to a fiber, and the utilities were able to offer open access services on their fibers.

By January 2012, ComCom and the other Roundtable participants agreed that the meetings were no longer necessary. According to one interviewee, the Roundtables were never formally concluded, and the option remains to reconvene if the parties believed that the agreements were not working as intended, or if additional coordination became necessary.

By many metrics, the rollout of FTTH in Switzerland appears to have been quite successful. According to ComCom’s 2013 Annual Report, 750,000 homes and businesses now have fiber access in Switzerland, and that number is expected to grow by 200,000 per year. Additionally, all providers have access to the network on equal terms via the open access fibers and at multiple levels of the network, and end-users with fiber have the ability to choose their providers.

Despite impressive numbers of FTTH deployment, it is not clear to what extent the success is attributable to the Roundtables. For example, although the four-fiber model was agreed to as part of the Roundtables, it was not initially proposed in the Roundtables. In fact, Swisscom announced this model in 2008, when the Roundtables were just beginning. The first Roundtable press release to mention a multiple fiber model was in October 2009. Consequently, it is difficult to know whether widespread adoption of the four-fiber model was an outcome of the Roundtables, or simply a solution that would have occurred in the absence of any intervention.

More generally, it is not clear that the four-fiber model has worked as a mechanism for generating competition in the marketplace. According to one participant, the open access fibers that the utilities control are largely dark (unused). This individual speculated that one reason why the utilities have been unable to rent their fiber is because they failed to sufficiently understand the telecommunications market. Because the utilities are local in their geographic scope, any service providers who wanted to use the open access fiber would have to negotiate separate agreements with each locality in which they want to offer service. In contrast, in most regions Swisscom controls two fibers, and can offer the excess capacity on a national scale—an offer that is more appealing than negotiating hundreds of separate agreements.

Another possibility for why the utilities companies have been unable to profit from their fiber was the uneven leverage of the participants during the Roundtables. According to one participant, Swisscom and the cable providers were more successful at representing their interests and obtaining their desired results than the utilities, who often lacked necessary technical knowledge. In some cases the utility representatives to the Roundtables did not

understand technical operation of a fiber network, making it difficult for them to advocate on behalf of their interests.

Not all of the participants had such a pessimistic interpretation of the events. One interviewee, suggested that the FTTH rollout is still in its “early days.” In the long run, the participant believed that the fiber would be used because the need for high-speed bandwidth would only continue to increase. Moreover, the fact that the deployment and cooperation was accomplished without government regulation was a success in itself, and according to the participant, may be why FTTH deployment has occurred far faster than in other European nations.

All of our interviewees agreed that the Roundtables were useful for fact-finding, convening stakeholders, and defining regulatory standards. From here, however, perspectives diverge on other topics. One view was that the Roundtables could have served as a valuable input for the development of a law or regulation amenable to all players; in the absence of such a law it left an unregulated environment that overwhelmingly benefits the market dominant Swisscom. Another view, however, was that all parties benefited from the outcome of the Roundtables and that regulation and government intervention would have only served to reduce the incentives for FTTH development in Switzerland.

VI. Observations on Particular Features

It is possible to assess some aspects of the Roundtables as a means of deploying FTTH in Switzerland. As the discussion above indicates, it is perhaps premature to determine whether the deployment of FTTH in Switzerland was itself a success, but based upon interviews with participants and a review of the process of convening the Roundtables, it is possible to make some observations with regards to the elements that worked better and worse than others, as well as offer a considerations that could be instructive.

A. Regulation May Not Be Necessary to Compel Participation Where Market Incentives are Sufficiently Strong

The stakeholders that participated in the Roundtables did not do so because they were forced by law to attend. Instead, they appeared to recognize the opportunity that the Roundtables offered, particularly as a means for reaching agreement on cost-sharing, and reducing duplication of effort. Additionally, our interviews suggested that Swisscom saw the Roundtables as a means to avoid antitrust regulation, suggesting that the potential for regulation was just as effective as regulation itself.

B. Participants May View the Value of Transparency Differently

Some participants felt that the Roundtables were opaque. Although the decisions were published via press releases and working group outputs, the participant selection process, the identities of the participants, and the decision-making processes were not public. Others, however, viewed the lack of transparency as a necessity in order to reach best outcomes from a policy standpoint.

C. Reducing Rules or Procedures Comes With a Tradeoff

The convening and operation of the Roundtables were fairly informal. In part this seems to be a function of the fact that there was there was no precedent to follow from the creation of similar organizations in Switzerland. According to our interviews, the informality also seemed to follow
from a mix of ComCom trying to ensure that the stakeholders could define through consensus the role of the Roundtables, and ComCom lacking the authority to impose a definition in the first place. Regardless of the reason, the results of this informality were mixed according to participants. Some felt that the informal approach provided efficiency and allowed the stakeholders to have ownership over the process, but others felt that the informality enabled the more experienced stakeholders to take advantage of the utilities, because the rules offered no protections or constraints on power.

D. Separation of Strategic and Technical Domains May Be an Effective Approach to Addressing Complex Issues
The Roundtable was distributed due to the fact that it separated the high-level strategic issues, addressed by the CEOs, from the more technical matters, addressed by the working groups. These two distributed elements were cooperative but were run by two separate entities, providing some independence and avoiding a bottleneck of decision making. OFCOM, which managed the working groups, declined to be interviewed for this case study; further research would explore in more detail how OFCOM managed and coordinated the working groups, particularly with respect to the decisions emerging from the CEO-level sessions.

E. Skilled Facilitation May Address Issues of Incomplete Representation
Although ComCom invited the stakeholders that it perceived as necessary, it did not include all individuals and groups that had a stake in FTTH deployment. For example, industry associations, community or neighborhood groups concerned about construction noise or environmental factors, and landlords and homeowners associations were not invited. According to an interviewee, the smaller group enabled faster decision making and increased the chances of reaching consensus. An interviewee suggested that many who were left out of the process were initially unhappy; the Chair of the Roundtables, ComCom’s Marc Furrer, apparently took steps in order to engage bilaterally with all of these excluded stakeholders, and then brought their perspectives back to the Roundtables.

F. Ad Hoc Groups May Be Built on Already Established Structures
Prior to the Roundtables, ComCom and OFCOM had an existing formal relationship. Although the Roundtables and affiliated working groups were new, the idea of the two organizations working in tandem on telecommunications issues was not.

G. Subject Knowledge May Be an Important Strategic Resource
According to one participant, despite significant monetary resources, the utility companies struggled to effectively advance their interests in a forum dominated by stakeholders with extensive experience in the telecommunications industry. Accordingly, financial resources may not be sufficient to ensure meaningful participation, if such resources are not used to mitigate a knowledge deficit.
VII. Conclusion
The Roundtables highlight the challenge of matching governance problems with the right organizations, experts, networks, and governing bodies/entities best able to develop legitimate, effective and efficient solutions. In this example, despite the absence of any formal authority to regulate FTTH, ComCom took the lead in creating a forum to address the issue. The financial self-interest of the parties, the prestige of the dialogue, and the network of regulatory bodies operating in the background, created an environment in which all stakeholders that ComCom invited joined in willingly and contributed meaningfully. That said, ComCom did not invite all stakeholders to participate in the Roundtables; it exercised its discretion in mapping the issue onto the appropriate stakeholders. Although this decision was not initially received well, it appears that most parties were mollified through bilateral conversations with ComCom, or through seeing their views represented in either other parties or the final outputs.

The Roundtables also highlight the importance of coordination between local and national entities in order to coordinate decision making and lower friction. The Roundtables involved diverse group of players spanning the local, cantonal, and national levels, which represented a variety of horizontal and vertical market players, in coordinating a massive national infrastructure project. As noted at the beginning of this case study, one of the sparks that made the Roundtables necessary was a quintessentially local decision: local utility companies deciding to invest in local infrastructure projects. However, all players—both local and national—recognized the opportunity that coordination could play in improving outcomes and lowering costs.

Lastly, the Roundtables may serve as a model of an ad hoc, distributed governance organization. ComCom faced a challenge in seeking to achieve consensus among its participants and doing so in the absence of formal regulation enforcement authority. Without conducting more empirical research, it is perhaps not possible to conclude that the Roundtables caused the FTTH deployment in Switzerland to be successful. That said, the Roundtables do provide some helpful insights into governance models. The Roundtables thus may be particularly informative on the topics of mapping issues to the correct stakeholders and solutions, the role enabling organizations such as technical experts can play in developing policies, and coordination between actors at both national and local levels.